



401 (k) Investment Line Up

As of 3/31/2026

	Return							Risk (Std Dev)			Sharpe Ratio				Exp Ratio	12 Mo Yield
	1 MO	QTD	YTD	1 Year	3 Years	5 Years	10 Years	3 Years	5 Years	10 Years	1 Year	3 Years	5 Years	10 Years		
Large Blend																
Vanguard 500 Index Admiral	-4.98	-4.34	-4.34	17.75	18.27	12.02	14.12	12.06	15.26	15.02	1.26	1.07	0.59	0.80	0.04	1.18
Vanguard Dividend Appreciation Index Adm	-5.20	-1.77	-1.77	12.70	13.78	9.91	12.33	10.96	13.65	13.47	0.94	0.80	0.50	0.76	0.07	1.58
Morningstar US Large-Mid TR USD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Large Growth																
Vanguard Growth Index Admiral	-5.19	-10.40	-10.40	18.25	21.13	11.80	16.12	15.54	19.68	17.87	0.94	1.01	0.49	0.80	0.05	0.44
Russell 1000 Growth TR USD	-5.21	-9.78	-9.78	18.81	21.18	12.76	16.83	15.16	18.77	17.32	0.98	1.04	0.55	0.85	-	-
Large Value																
Vanguard Value Index Adm	-4.82	3.31	3.31	16.03	15.07	10.98	11.85	12.01	13.98	14.63	1.11	0.84	0.56	0.68	0.05	2.01
Russell 1000 Value TR USD	-4.82	2.10	2.10	15.87	14.31	9.43	10.58	12.71	14.63	15.33	1.16	0.74	0.45	0.58	-	-
Mid-Cap Blend																
Vanguard Mid Cap Index Admiral	-5.82	-0.63	-0.63	12.75	12.60	6.97	10.71	14.64	16.83	16.98	0.84	0.56	0.27	0.55	0.05	1.50
Morningstar US Mid TR USD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mid-Cap Growth																
Vanguard Mid-Cap Growth Index Admiral	-7.43	-7.61	-7.61	5.92	10.47	4.42	10.68	16.88	19.41	18.22	0.19	0.39	0.14	0.52	0.07	0.71
Russell Mid Cap Growth TR USD	-6.27	-6.35	-6.35	9.56	12.74	5.37	11.69	17.87	19.89	18.65	0.44	0.49	0.18	0.56	-	-
Mid-Cap Value																
Vanguard Mid-Cap Value Index Admiral	-4.63	4.51	4.51	17.21	13.73	8.86	10.24	14.36	16.18	17.20	1.21	0.64	0.39	0.52	0.07	1.99
Russell Mid Cap Value TR USD	-5.06	3.68	3.68	17.62	13.14	7.94	9.75	15.30	17.02	17.71	1.22	0.57	0.33	0.48	-	-
Small Blend																
Vanguard Small Cap Index Admiral Shares	-5.19	1.91	1.91	19.73	13.02	5.67	10.53	17.36	18.59	19.19	1.34	0.52	0.20	0.50	0.05	1.33
Morningstar US Small TR USD	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Small Growth																
Vanguard Small Cap Growth Index Admiral	-5.50	0.26	0.26	20.69	12.43	2.56	10.50	18.58	20.14	19.78	1.41	0.47	0.05	0.49	0.07	0.52
Russell 2000 Growth TR USD	-6.30	-2.81	-2.81	23.58	12.27	1.62	9.79	20.08	20.90	20.83	1.38	0.44	0.01	0.44	-	-
Small Value																
Vanguard Small Cap Value Index Admiral	-4.99	3.11	3.11	18.94	13.37	7.84	10.11	17.00	18.33	19.70	1.22	0.54	0.31	0.47	0.07	1.90
Russell 2000 Value TR USD	-3.64	4.96	4.96	28.09	13.80	5.79	9.61	19.37	20.04	21.14	1.68	0.52	0.20	0.43	-	-



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Foreign Large Blend																
Vanguard Developed Markets Index Admiral	-9.00	2.47	2.47	29.60	15.96	8.80	9.20	13.68	16.15	15.59	1.59	0.80	0.39	0.49	0.05	2.92
Vanguard Total Intl Stock Index Admiral	-8.62	1.75	1.75	27.46	15.27	7.47	8.71	12.61	15.08	14.91	1.57	0.81	0.32	0.48	0.09	2.95
MSCI ACWI Ex USA NR USD	-10.79	-0.71	-0.71	24.91	14.49	7.02	8.38	13.25	14.98	14.74	1.28	0.73	0.29	0.46	—	—
Diversified Emerging Mkts																
Vanguard Emerging Mkts Stock Idx Adm	-7.62	-0.22	-0.22	21.91	13.33	3.85	7.52	11.85	14.51	15.32	1.33	0.71	0.09	0.40	0.13	2.67
MSCI EM NR USD	-13.06	-0.17	-0.17	29.55	14.84	3.69	7.80	15.64	17.09	16.72	1.21	0.66	0.09	0.39	—	—
Intermediate Core Bond																
Vanguard Total Bond Market Index Adm	-1.69	0.05	0.05	4.32	3.61	0.33	1.67	5.54	6.34	5.10	0.07	-0.20	-0.48	-0.11	0.04	3.95
Bloomberg US Agg Bond TR USD	-1.76	-0.05	-0.05	4.35	3.63	0.31	1.70	5.63	6.39	5.08	0.08	-0.19	-0.48	-0.11	—	—
Inflation-Protected Bond																
Vanguard Inflation-Protected Secs Adm	-1.37	0.35	0.35	2.98	3.09	1.37	2.55	4.29	6.04	4.93	-0.38	-0.38	-0.33	0.06	0.10	4.46
Bloomberg US Treasury US TIPS TR USD	-1.34	0.26	0.26	3.00	3.18	1.48	2.66	4.27	6.07	4.98	-0.38	-0.37	-0.31	0.08	—	—
High Yield Bond																
Vanguard High-Yield Corporate Adm	-1.28	-0.62	-0.62	7.10	7.81	4.10	5.38	4.08	6.66	6.67	1.12	0.70	0.11	0.47	0.12	6.41
ICE BofA US High Yield TR USD	-1.19	-0.55	-0.55	6.90	8.50	4.19	6.05	4.40	6.86	7.27	0.98	0.80	0.12	0.52	—	—
Real Estate																
Vanguard Real Estate Index Admiral	-6.31	1.32	1.32	1.84	6.41	3.17	4.64	16.53	19.10	17.52	-0.15	0.17	0.07	0.21	0.13	3.93
Morningstar US Real Est TR USD	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—
Short-Term Bond																
Vanguard Short-Term Investment-Grade Adm	-0.84	0.20	0.20	4.96	5.44	2.42	2.67	2.46	3.21	2.77	0.49	0.22	-0.36	0.12	0.09	4.69
Vanguard Short-Term Bond Index Adm	-0.82	0.11	0.11	4.09	4.26	1.66	1.96	2.40	2.95	2.31	-0.01	-0.24	-0.66	-0.17	0.06	3.94
Bloomberg US Govt/Credit 1-3 Yr TR USD	-0.46	0.28	0.28	3.96	4.35	2.04	2.02	1.61	2.05	1.59	-0.12	-0.32	-0.80	-0.22	—	—
Global Bond-USD Hedged																
Vanguard Total Intl Bd Idx Admiral™	-2.29	-0.45	-0.45	2.71	3.74	0.16	1.70	4.03	5.29	4.32	-0.38	-0.26	-0.63	-0.13	0.10	4.21
Bloomberg Global Aggregate TR Hdg USD	-1.78	-0.15	-0.15	3.49	4.07	0.81	2.05	4.05	4.90	4.01	-0.20	-0.18	-0.55	-0.06	—	—
Government Mortgage-Backed Bond																
Vanguard GNMA Adm	-1.56	0.61	0.61	5.39	4.01	0.54	1.46	5.97	6.56	4.84	0.37	-0.11	-0.43	-0.16	0.11	3.75
Morningstar US MBS TR USD	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—